

# Residential Voice User Guide

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# TABLE OF CONTENTS

Star Codes Guide	
Social & Public Services	
E911 Emergency Services	
Address Validation	
911 for Remote Office Users	6
Calling Features	7
Call Screening	7
All Other Callers Anonymous Callers Custom Callers Nomorobo Robocall Blocking	Error! Bookmark not defined. Error! Bookmark not defined.
Call Trace	Error! Bookmark not defined.
Do Not Disturb	Error! Bookmark not defined.
Call Forwarding	
Call Forwarding Star Codes Remote Access Forwarding	
Call Waiting	
Switching Calls Star Codes	
Caller ID	
Star Codes	
Do Not Disturb	Error! Bookmark not defined.
Last Call Return	
Three-way Calling	
Voicemail Local Access	
Access Your Voicemail Box Listen to Your Messages Customize a Voicemail Box	
Voice Portal	
Sign In	
Change Your Voice Portal Password	
Dashboard	



Call Screening	19
Call Handling	
Calling Plans	
History	
Voicemail	
Voicemail Box Details	
Voicemail Box Greetings	
Messages	
Message Settings	
Sub Voicemail	
Call History	
Filters	
Details	



## Star Codes Guide

This is a handy guide to the star codes available on your service. Dial these codes to activate and deactivate certain features on your account.

CODE	DESCRIPTION	CODE	DESCRIPTION
*87	Anonymous Callers: Allow	*69	Last Call Return
*77	Anonymous Callers: Block	*83	Voicemail Management
*72/*73	Call Forward: All (On/Off)		
*67	Caller ID: Block Next Call		SOCIAL & PUBLIC SERVICES
*82	Caller ID: Enable Next Call	211	Essential Community Services
*65	Caller ID: Manage (On/Off)	411	Directory Assistance
*78	Call Waiting: Enable	511	Traveler Information (US)
*79	Call Waiting: Disable	611	Customer Service
*70	Call Waiting: Disable Next Call	711	Telecommunications Relay Service
		811	Utility Location Services (US)
		811	Canadian Health Services (CAN)
		911	Emergency Services

## Social & Public Services

The following services provide quick access to special services based on your location, according to caller ID, without the need for an area code.

CODE	FEATURE
211	ESSENTIAL COMMUNITY SERVICES
	Access to community information and referral services, such as essential needs, crisis,

and disaster assistance. Visit <u>http://www.211.org</u> to learn about services in your area.



#### 411 DIRECTORY ASSISTANCE

Phone service used to look up a published telephone number and/or address listing.

#### 511 TRAVELER INFORMATION (US)

Local hotline for real-time information regarding traffic and road conditions. Not available in all states.

#### 611 CUSTOMER SERVICE

Dials Customer Service.

#### 711 TELECOMMUNICATIONS RELAY SERVICE

TRS uses operators to facilitate phone calls between people with hearing and speech disabilities and other individuals. A TRS call may be initiated by a person with or without a disability. Visit <u>www.fcc.gov</u> to learn more.

#### 811 UTILITY LOCATION SERVICES (US)

"Call Before You Dig" routes the caller to their local utility location services. Call a few days before beginning an excavation project to find out the location of underground utilities and reduce the risk of serious damage.

#### 811 CANADIAN HEALTH SERVICES (CAN)

Call to speak to a local health care professional about medical advice, mental health, healthy eating, and more.

#### 911 EMERGENCY SERVICES

Calls to 911 (US or CAN) will be sent to the nearest Public Safety Answering Point (PSAP) based on the registered address. Both callback number and address are available to the PSAP on each call.



## E911 Emergency Services

When you call 911, the address associated with your phone number is used to direct the call to the correct local emergency response units, known as Public Safety Access Points (PSAPs). The PSAP, in turn, uses that address to direct the emergency response units to your location.

To ensure rapid response times, 911 addresses are standardized so that they are accurate and unambiguous for the emergency response units. The PSAPs are responsible for standardizing all addresses in their jurisdiction. That record of standardized addresses is known as the MSAG (Master Street Address Guide).

## Address Validation

When activating a number, we require an address to be associated with it. Sometimes the address provided initially isn't in a standard format (referring to a street by a nickname versus the official name, omitting the directional, outdated street name, etc.), which can cause confusion with and delay response times for emergency services, or worse.

To best serve you, we validate every address back to the MSAG. If the address cannot be validated, we will contact you to correct it.

If an address is not validated, calls to 911 will not only be charged a fee but will also add a delay to the routing process while the national call center agents ask the address. In worst-case scenarios, if the caller is unable to communicate clearly, the call could not get routed at all, which could result in **death** and **legal action**. It is important to address rejections in a timely manner and to ensure your address recorded with us is the correct address.

## 911 for Remote Office Users

Each phone is set with a 911 callback number and an associated location address. This allows remote users to be part of the company phone system and still send their remote office address and direct callback number to the 911 operator if they dial 911.

### WARNING

If there is a power or internet outage, your phone may not be able to place a 911 call.



# CALLING FEATURES

## **Call Screening**

You have control to ensure you receive important calls. You can limit the callers that ring your phone, filter callers, or forward important callers to another number.

Calls from anonymous callers, or other callers, can be given special treatment, such as being blocked, sent directly to voicemail, forwarded to another phone number (like your mobile), or having a custom ring pattern assigned.

### NATIONAL DO NOT CALL REGISTRY

You can also reduce the number of unwanted sales calls you get by signing up for the **National Do Not Call Registry**. It's free! Visit <u>www.donotcall.gov</u> to register your number.

## Anonymous Callers

Calls from anonymous callers (those without caller ID) can waste your time and distract you from other calls you want to take. Block them from even ringing your phone.

CODE	DESCRIPTION
*77	BLOCK ANONYMOUS CALLERS Calls without caller ID will be blocked and the caller will hear a busy tone.
	1. Dial the star code.
	<ol> <li>You will hear, "Your anonymous call rejection service has been activated. All incoming calls will be checked for number privacy before they are allowed to complete to your line."</li> </ol>
*87	ALLOW ANONYMOUS CALLERS Calls without caller ID will be allowed.
	1. Dial the star code.
	<ol> <li>You will hear, "Your anonymous call rejection service has been deactivated."</li> </ol>



## Nomorobo Robocall Blocking

Nomorobo is a free service for users in the US that will block the telephone numbers of known telemarketers and robocallers. Basically, Nomorobo intercepts your calls and screens them for you. If the call is legitimate, it will ring through to your number, but if the call from a robocaller or known telemarketer, Nomorobo hangs up for you. Learn more about it at <a href="https://www.nomorobo.com/">https://www.nomorobo.com/</a>.

#### 1. SIGN UP FOR NOMOROBO

To get started, you first need to create a free account with Nomorobo.

- 1. Go to https://www.nomorobo.com/ and click [Get Started Now].
- 2. Enter the following information:
  - CHOOSE PHONE TYPE: Choose Internet Landline.
  - DETERMINE CARRIER: Enter your phone number or click Let me choose my carrier from a list and then select CNSNext
  - COMPLETE YOUR REGISTRATION: Enter your email address.
- 3. Click [Start Blocking Robocalls NOW!].

#### 2. SET UP YOUR ACCOUNT

- 1. Check your email and open the *Welcome to Nomorobo!* message. Click the link in that email to begin the setup process.
- 2. Enter your first and last name, create a password, then click [Sign Up].
- 3. Click [Click here to get started] to set up your phone.

#### 3. ADD YOUR PHONE NUMBER

NOMOROBO	Add Your Pho Please enter some info		none.
Dashboard			
Your Phones	1 Add Your Phone Number	2 Setup Your Carrier	3 Verify Robocall Protection
Report a Number	Phone Type	Carrier	lf 'Other' Carrier
Your Account	Landline/VoIP	Continuum	T
Help	Phone Number           1-         (617) 555-8008	Descriptio	on (optional)
Logout	« Previous		Next »



- 1. Enter the following information:
  - PHONE TYPE: Select Landline/VoIP.
  - CARRIER: Choose your service provider.
  - PHONE NUMBER: Enter your phone number.
- 2. Click [Next].
- 4. SET UP YOUR CARRIER
  - 1. Log in to your Voice Portal and go to your Call Handling settings.
  - 2. Choose your preferred call handling type: Sim Ring or Find Me.
  - 3. Enter your carrier's Nomorobo number in the *Phone Number* field.
    - For Find Me, Nomorobo should be the first destination. Subsequent destinations should follow your call preferences.
  - 4. Click Save.

#### SIM RING

Sim Ring enables a call to ring to multiple lines and/or phone numbers simultaneously. When a call comes in, Nomorobo will be the first to intercept the call. Legitimate calls will continue to ring to your number, but if the call is from a robocaller or known telemarketer, Nomorobo hangs up for you. Your phone will ring once to let you know the robocall has been answered and stopped.

	Ring Phone	Forward All	Si	m Ring	Find Me	
Phone Numbers _ () Enter the Nomorobo number here			+ Add Number			
	Simultaneous Ring will ring all devices on this User and all numbers added to the list. The first Phone Number to pick up will take the call.					
No Answer	Send to Voicen	nail 👻	after	20	seconds	

#### FIND ME/FOLLOW ME (Preferred)

Find Me/Follow Me will ring each destination sequentially. When the first destination is set to Nomorobo, they will field the call and allow legitimate calls to ring the next destination. You will not hear the call come through, nor will you be notified that a call was intercepted and blocked.



	Ring Phone	Forward All	Sim Ring	Find Me	
		Enter the Non	norobo numbe	rbara	+ Add Destination
Phone Number	~~ <i>3</i> #	_()	for 20	seconds ×	
Device	~~ <b>J</b> #	Ring Device	for 20	seconds 🗙	
Timeout Action	Send to Voicer	mail		•	
			tination sequentially. the call will be sent to		

#### 5. VERIFY ROBOCALL PROTECTION

- 1. Go back to your Nomorobo account.
- 2. Navigate to Your Phones and click [Test] next to your phone number.

NOMOROBO	Your Phones	
Dashboard	Add, remove and setup your phones here.	Ļ
Your Phones	X Not Protected (617) 555-8008	🕑 Enable 🔍 Test 🌣 Edit
Report a Number		+ Add Another Phone
Your Account		
Help		
Logout		

3. Click [I'm ready. Call me now.]

NOMOROBO	Verify Robocall Protection
Dashboard	1 Add Your Phone Number 2 Setup Your Carrier 3 Verify Robocall Protection
Your Phones	Nomorobo will now call (617) 555-8008 to make sure that robocall protection is enabled.
Report a Number	Please pick up the phone <b>after</b> the status bar on the next page changes color.
Your Account	
Help	« Go Back l'm ready. Call me now. »

- 4. You will immediately receive a call letting you know if everything is set up correctly. Please answer the phone after the third ring.
- 5. That's it! Your phone number will now be listed as "Protected."



## Call Forwarding

When you aren't available to answer calls on your phone, you can forward your calls somewhere else. Call Forwarding can be set up in the voice portal or by star codes. In the Voice Portal, you can set up a schedule to forward calls during certain hours, like your lunch break.

## Call Forwarding Star Codes

These star codes are applied to the line. For each Call Forwarding star code, the call handling options are: *Busy Tone*, *Forward*, and *Send to Voicemail*.

CODE	DESCRIPTION
*72/*73	CALL FORWARD: ALL (ON/OFF)
	Choose where to forward all calls to your line. 1. Dial the star code.
	2. Enter your voicemail PIN followed by #.
	3. Choose an option:

- ENABLE: Press 1 to enter a forwarding number followed by #.
- DISABLE: Press 2 to disable forwarding.

## **Remote Access Forwarding**

When you're away from your phone but still want to receive calls, you don't need to get back to your phone to set things up. Unconditional call forwarding, or forwarding of all calls, is available remotely using the voicemail system, so it will continue to function even if there is a power outage, internet outage, or device failure.

- 1. From a phone not connected to your account, dial your 10-digit phone number.
- 2. When you hear your voicemail greeting, press #.
- 3. Enter your voicemail PIN followed by #.
- 4. Press 8 for Personal Options.
- 5. Press 5 to access the Call Forwarding menu.
  - Press 1 to forward all calls. Enter forwarding destination number followed by #.
  - Press 2 to send all calls to your line.



## Call Waiting

With Call Waiting, you can see who is calling, even if you're on another call (as long as caller ID is supported on your phone). If a second call comes in while you're on a call, you'll hear the Call Waiting tone. To answer that call, you can choose to place your current call on hold and pick up the incoming call. Additionally, you can temporarily or completely enable or disable Call Waiting from your phone or in the Voice Portal.

## Switching Calls

When Call Waiting is enabled on your phone, you can switch between your current call and a new incoming call.

- 1. When notified of a second incoming call, press the line button on your phone. Your first call will be placed on hold, and your second call will be active.
- 2. You can switch between the two calls by pressing the line button for the call you want to switch to.

## Star Codes

CODE	DESCRIPTION
*78	CALL WAITING: ENABLE Enable Call Waiting for ALL of your calls.
	1. Dial the star code.
	2. You will hear a message indicating call waiting has been activated.
*79	CALL WAITING: DISABLE Disable Call Waiting for ALL of your calls.
	1. Dial the star code.
	2. You will hear a message indicating call waiting has been deactivated.
*70	CALL WAITING: DISABLE NEXT CALL Keep the next phone call you make from being interrupted. If call waiting is enabled on the line, this star code will disable call waiting on the current call only.
	1. Dial the star code + the phone number.
	<ol> <li>Call Waiting is disabled for the current call, and any incoming call will follow the "busy" call behavior.</li> </ol>
	3. After you hang up, Call Waiting will be active again.



## Caller ID

The name sent with caller ID, sometimes referred to as CNAM, is a setting on your phone number. If the name on your caller ID is incorrect, please contact Customer Support to update it.

- OUTBOUND CALLER ID: The caller ID number sent with outbound calls is set on each user. You can choose to send out the main company number, a specific user-assigned number, or not send out any caller ID.
- INTERNAL CALLER ID: When calling another user on your PBX, your caller ID is your name and extension.

Most mobile phone carriers do not send the CNAM because mobile phones look up the calling phone number in the device's contact list. Also, calls to 911 will always send the 911 callback number set on the device, regardless of your caller ID settings.

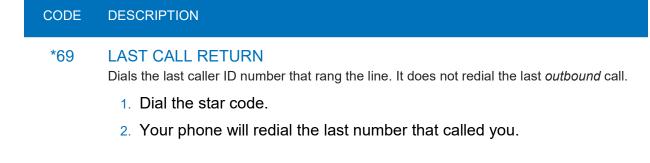
## Star Codes

Do you want to send your caller ID with every call? Or do you want to block it for every call but unblock it for the current call? Use the following star codes to manage your caller ID settings.

CODE	DESCRIPTION
*82	CALLER ID: ENABLE NEXT CALL If your caller ID is disabled (blocked) for all calls, this will enable it for this current call only. Future calls will not be affected.
	1. Dial the star code + the number for the party you're trying to reach.
	2. Caller ID will be displayed to the party on this call.
*67	CALLER ID: BLOCK NEXT CALL If your caller ID is enabled for all calls, this will block it from being sent with this current call only. Future calls will not be affected.
	1. Dial the star code + the number for the party you're trying to reach.
	2. Caller ID will be displayed as "BLOCKED" to the party on this call.
*65	CALLER ID: MANAGE (ON/OFF) Manage your caller ID setting for all calls.
	1. Dial the star code.
	2. Enter your 4-digit PIN followed by #.
	3. Follow the prompts to enable or disable caller ID.



## Last Call Return



## **Three-way Calling**

Three-way calling lets you bring two parties into the same call so all may participate in the same conversation.

- 1. While on an active call, press and release the switch hook or flash button on your phone. The first party will be placed on hold.
- 2. Listen for a second dial tone and then dial the phone number of the second party.
- 3. After the second party answers, press and release the switch hook or flash button to join both parties into the call.

## Voicemail Local Access

Your voicemail box can be accessed in the Voice Portal, remotely, or by dialing a star code from a phone connected to the account.

## Access Your Voicemail Box

#### DIRECT ACCESS

- 1. From a line assigned to your voicemail box, dial the Voicemail Management star code.
- 1. Enter your voicemail PIN and press #.

#### REMOTE ACCESS

- 1. From a line *not* assigned to the voicemail box, dial your 10-digit phone number.
- 2. When the greeting plays, press #.
- 3. Enter your voicemail PIN and press #.

### Listen to Your Messages

A stuttered dial tone indicates your voicemail box has unread messages. This tone lets you know you have new messages or messages marked as unread in your voicemail box.

To listen to your messages, access the voicemail box and **press 1**. Use the following to navigate the menu:

- PRESS 1: Skip message and mark the message as "unread"
- PRESS 2: Save message and mark the message as "read"
- PRESS 3: Erase message
- PRESS 9: Repeat message
- PRESS 0: Exit menu

### VOICEMAIL PIN

**The default PIN is 1234.** The first time you access your voicemail box, you will be prompted to set a new PIN which must be 4-digits or longer.



## Customize a Voicemail Box

### PERSONAL OPTIONS

Access the voicemail box and **press 8** for personal options. Use the following to navigate the menu:

- PRESS 1: Change the PIN
- PRESS 2: Personalize your greeting
- PRESS 3: Record your personal name
- PRESS 5: Set up Call Forwarding
- PRESS 6: Set Up a Call Screening Forwarding Number
- PRESS 9: Repeat personal options
- PRESS 0: Exit menu

#### CHANGE THE PIN

- 1. Access your voicemail box and press 8 for personal options.
- 2. Press 1 to change the PIN.
- 3. Enter a new PIN that is at least 4-digits long, then press #.
- 4. When you're done, hang up or press 0 to go back to the main menu.

#### CHANGE YOUR GREETINGS

- 1. Access your voicemail box and press 8 for personal options.
- 2. Press 2 to change your greetings.
  - Press 1 to change the default (basic) greeting.
  - Press 2 to change the "busy" greeting.
  - Press 3 to change the "no answer" greeting.
- 3. When you're done, hang up or press 0 to go back to the main menu.
- 4.

### POWER/CONNECTIVITY FAILURE

In the event of a power outage, internet outage, or device failure, incoming calls will go to voicemail. Call Forwarding, Sim Ring, or Find Me/Follow Me will continue to function, and you will still be able to access your voicemail messages from another phone.



# **VOICE PORTAL**

## Sign In

The Voice Portal is where you can control who can contact you, how they will reach you, and when they can reach you. Many features can also be managed by dialing star codes.

To get your login information, contact Customer Support at 1 (229) 227-7086 or dial 611 from your CNSnext phone.

- 1. Go to https://cnsnext.user.alianza.com/login.
- 2. Enter your username and password.
- 3. Check *Remember Me* if you want to save your username and password.
- 4. Click [Login].

cnsnext	
Login	
Username	
Password	
Remember Me	
Login	

The first time you log in, you will be asked to create a new password. Your new password must include:

- 8 or more characters
- Uppercase and lowercase letters
- At least one number
- Cannot contain any part of your username

## Change Your Voice Portal Password

If you can't log in, contact Customer Support to reset your password. But if you can log in, you can change your password in the Voice Portal.

- 1. Expand the drop-down menu in the top-right corner of the screen and click **Change Password**.
- 2. Enter your new password and then confirm it in the field below.
  - Your password must be 8–16 characters long and include uppercase and lowercase letters and at least one number. It cannot contain any part of your username.
- 3. Click [Confirm].

Donna Noble Alianza 👻 Sign Out	Changing Pass	word for d.noble	
Change Password	Password	•••••	۹
Training	New Password		۹
	Confirm Password		
		Password must be at least 8 chara have a lowercase letter, an upperc letter, a number, and no parts of yo username.	ase
			Cancel



## Dashboard

Welcome to home base, otherwise known as your Dashboard. Here, you can access basic account information, useful tools for handling incoming calls, and links to the rest of the Voice Portal.

Phone Number	1 (260) 589-5335
E911 Address	417 North Dr Geneva, IN 46740
Caller ID Name (CNAM)	Noble Donna
Device MAC Address	f319b69c7342
Device Type	Cisco ATA 191
Registration Status	Yes✓
Configuration Status	Yes✔ Details ✓
	Caller ID Name, 911 Address, Directory Listing are edited by Phone Number.

In the first section, you can see your phone number, the E911 address associated with your number, the Caller ID Name (CNAM), and device information: MAC Address, Device Type, and Registration Status (whether it's active).

### IMPORTANT If any of this information is NOT correct, especially the E911 address, please contact Customer Service right away to get it updated.

## Call Screening

Call Screening can help block unwanted calls from reaching you, and you can decide what happens to the calls you turn away. Are they hung up on automatically, or do they hear a message first? Do you forward them to another number, or do you send them to your voicemail?

Choose how calls from anonymous numbers (callers without caller ID), toll-free numbers, and other callers—including Custom Callers (specific phone numbers)—will be handled. For each category, choose a screening behavior from the drop-down menu.

These settings can also be managed by dialing star codes.



Call Screening	+ Add Caller
Screening Forward Number	1 (908) 551-1234
	This is the destination Number used when Forward is selected as a Call Screening setting.
Anonymous Caller	Voicemail 🔹
Toll-free Caller	Block -
All Other Callers	Allow
Custom Caller(s)	18015551234 Block - ×
	18015559876 Block - X
	and 1 more

### CALL SCREENING CATEGORIES

FEATURE	DESCRIPTION
[+ Add Caller]	Starts the process of setting up call screening behaviors for a specific phone number.
Screening Forward Number	Enter a destination phone number that will be used when This is the destination number used when a call screening category is set to <i>Forward</i> .
Anonymous Caller	Choose what happens to incoming calls that do not send caller ID.
Toll-Free Caller	Choose what happens to incoming calls from a toll-free number.
All Other Callers	Choose what happens to all other incoming calls, unless otherwise defined by a custom rule.
Custom Callers	Click <b>[+Add Caller]</b> to define the screening behavior for a specific phone number. If there are more than two custom callers, clickand X more at the bottom to see them.

#### CALL SCREENING BEHAVIORS

For each category, choose a screening behavior from the drop-down menu.

FEATURE	DESCRIPTION
Allow	Allow the caller to ring through.
Allow with Priority Ring	Allow the caller to ring through with a priority ringtone. Choose from 7 other ring patterns.
Block	Block the caller from ringing through. Callers will hear a busy signal.
Block with Message	<ul> <li>Block the call with a message:</li> <li>CUSTOM CALLERS: "The number you have dialed is not accepting calls at this time."</li> <li>TOLL-FREE CALLERS: "The number you have dialed is not accepting calls from toll-free numbers at this time."</li> <li>ANONYMOUS CALLERS: "The number you have dialed is not accepting calls from anonymous numbers."</li> </ul>
Forward	If you choose to forward calls from the caller, you must choose the number those calls are forwarded to in the <i>Screening Forward Number</i> field.
Voicemail	Caller will be sent to your voicemail box.

## Call Handling

Call Handling determines how your incoming calls will be routed under different circumstances.

Call Handling	
Scheduling	Manage Schedule 1 Schedule
Call Waiting	
Do Not Disturb	Send incoming calls to voicemail
	Ring Phone         Forward All         Sim Ring         Find Me
No Answer	Send to Voicemail   after 20 seconds
Busy	Send to Voicemail 👻
Out of Service	Send to Voicemail

Create or manage schedules that determine how incoming calls are routed during specific times. See <u>Schedules</u> for more information.
<ul> <li>Check this box to enable Call Waiting, which will allow a second call to ring through while you are already on the phone.</li> <li>ENABLED: When you're on a call, you'll hear a tone to let you know a second caller is trying to reach you.</li> <li>DISABLED: While you're on a call, incoming calls will hear a busy tone.</li> </ul>
<ul> <li>Check this box to enable Do Not Disturb.</li> <li>ENABLED: Incoming calls are sent directly to your voicemail box.</li> <li>DISABLED: Incoming calls follow your Call Handling settings.</li> <li>If DND is enabled but you don't have a voicemail box, callers will hear a busy tone. If you have a voicemail box but want callers to hear a busy tone, your voicemail box will need to be removed.</li> </ul>
s t





#### RING PHONE

This is the path incoming calls will follow when the call isn't answered, the line is busy, or the device is out of service. For each circumstance, callers can be sent to voicemail, hear a busy tone, be forwarded to another number, or ring forever.

	Ring Phone	Forward All	Sim Ring Fine		Find Me	
No Answer	Send to Voicen	nail 👻	after	20		seconds
Busy	Busy Tone					•
Out of Service	Forward to	•	1 (	435) 555-2	948	

FEATURE	DESCRIPTION
No Answer	The call is unanswered after a specified number of seconds.
Busy	The device is busy (already in use and Call Waiting is not enabled).
Out of Service	The device has lost power or is otherwise not registering as an active device.

#### FORWARD ALL

Working on the go and need all the calls that come into your desk phone to get to you? Do all incoming calls need to be redirected elsewhere? Forward All does this by sending your callers to the phone number that you enter here.

Once a *Forwarding Number* is entered, this feature can be enabled or disabled from the device by dialing star codes.



#### SIMULTANEOUS RING

Simultaneous Ring, or Sim Ring, will ring all numbers added to the list until the call is answered or times out. The first phone number to pick up will take the call.

You can add a limit to how long the call will ring, and after it's timed out have it sent to voicemail, forwarded to another number, or given a busy tone. If you like, you can also set the call to ring indefinitely.

	Ring Phone	Forward All	Si	m Ring	Find Me	9	
Phone Numbers	1 (435) 555-29	48					+ Add Number
	Simultaneous Ring will ring all devices on this User and all numbers added to the list. The first Phone Number to pick up will take the call.						
	1 (435) 628-21	38		× Remove	e Number		
	on this User and	ng will ring all device all numbers added t Phone Number to pi all.	0				
No Answer	Send to Voicen	nail 👻	after	20	se	econds	

FEATURE	DESCRIPTION
Phone Numbers	Enter the phone number(s) that will ring. To add another number to the list, click <b>[+Add Number].</b>
No Answer	<ul> <li>Choose what happens when the call is unanswered:</li> <li>Busy Tone</li> <li>Forward to (add a forwarding number)</li> <li>Ring Forever</li> <li>Send to Voicemail</li> <li>Also, enter the number of seconds the call will ring before the action is triggered. Calls that ring longer than 120 seconds may be disconnected by the carrier.</li> </ul>

### VOICEMAIL

It is possible that voicemail for these other numbers could pick up the call before the timeout, if the user's timeout is shorter than what is set here.





#### FIND ME/FOLLOW ME

Life happens and often drags you away from the desk. What's a caller to do when they need to find you? Find Me/Follow Me will route your incoming calls to a customizable sequence of destinations to create a unique dial plan just for you and your line.

	Ring Phone	Forward All	Sim Ring	Find Me
Devices	~~ <b>3</b> #	Ring Devices	for 20	seconds 🗙
Phone Number	~~ <i>2</i> #	1 (435) 628-2133	3 for 20	seconds X
Phone Number	~~ <i>3</i> #	1 (435) 628-1234	4 for 20	seconds X
Timeout Action	Send to Voicem	ail		•
			nation sequentially. If t e call will be sent to th	

FEATURE	DESCRIPTION
Destinations	<ul> <li>Indicate if calls should route through J Devices or # Phone Numbers by clicking the respective icons.</li> <li>Use the V arrows to reorder the destinations.</li> <li>Click [+ Add Destination] to add more destination fields.</li> </ul>
Devices	In the field provided, enter a timeout setting. Remember, calls that ring longer than 120 seconds may be disconnected by the carrier.
Phone Number	Enter the phone number calls should progress to and how long each number will ring.
Timeout Action	<ul><li>Choose what will happen to the call after all destinations have timed out:</li><li>Busy Tone</li><li>Send to Voicemail</li></ul>



#### SCHEDULES

Schedules provide custom routing for your callers based on when they call, down to the very minute. Schedule times follow your account's default time zone.

Within the scheduler, the Call Handling options are: Ring Phone, Forward All, Sim Ring, and Find Me. The main Call Handling section will take effect *outside* of these hours.

- 1. Within the Call Handling section, click [Create Schedule].
  - If there are already schedules set up on the account, the button will say [Manage Schedules].

Call Handling				
	Scheduling	Create Schedule	0 Schedules	
	Call Waiting	×		
D	Oo Not Disturb	Send incoming	calls to voicemail	

2. In the Scheduling window, click [+Add Schedule].

Scheduling				
				+ Add Schedule
	Name		Туре	
		1	No items	
~ ~			Custom	^

~ ~		Custom	
Schedule Name		±	
	Custom	Weekly	+ Add a Day
Date	2021-03-09	ä	
	Start Time	End Time	

- 3. SCHEDULE NAME: Give the schedule a name.
- 4. TYPE: Choose whether this schedule is for specific dates (Custom) or recurring (Weekly).
  - On a Custom schedule, click [+ Add a Day] to add another section.

~ ~		Custom	^
Schedule Name		٤.	
	Custom	Weekly	+ Add a Day
Date	2021-03-09		×
	Start Time	End Time	
Date	2021-03-09		×
	Start Time	End Time	

- On a Weekly schedule, enter the start and end times for the days of the week you want this call handling to be in effect.

~ ~		Weekly	^
Schedule Name		A	
	Custom	Weekly	
Sun	Start Time	End Time	
Mon	Start Time	End Time	
Tue	Start Time	End Time	
Wed	Start Time	End Time	
Thu	Start Time	End Time	
Fri	Start Time	End Time	
Sat	Start Time	End Time	

5. CALL HANDLING: Choose what will happen to calls *during* the schedule.

Call Handling	
Call Waiting	
Do Not Disturb	Send incoming calls to voicemail If you'd like callers to hear a busy tone, remove the voicemail box.
	Ring Phone         Forward All         Sim Ring         Find Me
No Answer	Send to Voicemail 👻 after 20 seco
Busy	Send to Voicemail
Out of Service	Busy Tone

6. Click [Confirm] and then [Save].

Example of a Custom Schedule

In the custom schedule example below, calls received between 5:00 AM and 5:00 PM on November 15, 2019, will be forwarded to 1-208-582-1676. Any call outside of that specific time will follow the call handling set up in the main Call Handling section.

∧ ∨ Thanksgiv	ing	(	Custom		,
Schedule Name	Thanksgivin	g		ŧ	
	Cus	tom	W	eekly	+ Add a Day
Date	2021-11-25			Ē	
	Start Time 0	5:00 AM	End Time	05:00 PM	
Call Handling					
Call Waiting	<b>~</b>				
Do Not Disturb		oming calls to version of the callers to here		e, remove the	
	Ring Phone	Forward All	Sim Ring	Find Me	



## **Calling Plans**

The calling plan(s) assigned to your account dictate where you can call. Expand a Calling Plan to see how many minutes have been used this month.

For changes to permitted calling areas, please contact Customer Support.

Calling Plans			
Calling Plan	Total Minutes	Minutes Used	
Home Plus	5000	0	

## History

History

The last call made on the account is displayed here.

Last Call **1 (740) 555-1988→1 (740) 555-4416 (11 seconds)** May 17, 2021 5:35 PM EDT



## Voicemail

A voicemail box was assigned to you with your service. In the Voice Portal, you can upload your voicemail greetings and personal name recordings, view and manage any saved messages, and set up voicemail forwarding to email.

Voicemail messages and greetings can also be managed by calling your voicemail box. See <u>Voicemail Local Access</u> for more information.

Account				
Donna Noble Residential Training	Voicemail			
🟫 Residential 🗸 🗸				
Dashboard	Q Search voicemail boxes			
Voicemail				
Call History	Name 🛧	Owners	Voicemails (New/Total)	
	Donna Noble	Donna Noble	0/0	Edit 🗸

## Voicemail Box Details

Hover over a voicemail box and click Edit on the right to view the details.

Donna Noble	Donna Noble	0/0	^
Voicemail Box Details			
Voicemail Box Name	Donna Noble		
Owner	Donna Noble		
Enable Sub Voicemail	Enable		

Field	Description
Voicemail Box Name	The name of the voicemail box. The name can be edited here, if necessary.
Owner	The user assigned to this voicemail box.
Enable Sub Voicemail	Click <b>[Enable]</b> to add a sub voicemail box (a box within a box). If it's already enabled, this button will say <b>[Disable]</b> . See Sub Voicemail for more information.



## Voicemail Box Greetings

Users can upload and download their voicemail greetings and personal name recordings. Click the field to select a file from your computer, then click **[Upload]**. The upload will accept WAVE, MP3, and OGG files that are less than 10MB.

Voicemail Box Greetings	0									
Basic Greeting	Click Here	💩 Upload								
	Accepted files: WAVE, MP3, and OGG files under 10MB									
Personal Name	Click Here	💩 Upload								
	Accepted files: WAVE, MP3, and OGG files under 10MB									
Custom Greetings Any custom voicemail greeting upload here will override basic and personal name greetings.										
Busy Greeting	Click Here	🕰 Upload								
	Accepted files: WAVE, MP3, and OGG files under 10MB									
No Answer Greeting	Click Here	🛆 Upload								
	Accepted files: WAVE, MP3, and OGG files under 10MB									

### Messages

Voicemail messages saved to the box are listed here. Messages can be sorted by Time/Date, Length, and Status (New or Saved). Hover over an individual message to see the management tools on the right.

sual Voicemail						
Time/Date $\psi$	Originating Number	Length	Status			
Mar 11, 2021 8:36 AM	1 (385) 555-5823	6 seconds	New			
Mar 2, 2021 10:18 AM	1 (303) 555-9417	17 seconds	New	*	$\geq$	Ē
Jan 8, 2021 12:19 PM	1 (361) 555-4435	40 seconds	New			
Jan 4, 2021 8:35 AM	1 (801) 555-6530	41 seconds	New			
			1-4 of	4		



Field	Description					
Download	Save a copy of the message to your computer as an MP3 file.					
La Save	Change the status of the message to Saved.					
Delete	Delete this message from the box.					
	To delete all or multiple messages at once, select the message on the left and then click the trash icon at the top right.					

### MESSAGE WAITING INDICATOR

The message waiting indicator (MWI) on the user's device notifies them when a new voicemail message is available. Once the message has been listened to or deleted, the MWI will turn off.

## Message Settings

Message Settings	
Forward Voicemail to Email	<ul> <li>Forward voicemail messages</li> </ul>
	Keep a copy in voicemail box
	sarah.jane@demo.com *

#### FORWARD VOICEMAIL TO EMAIL

Messages left on the user's voicemail box can be forwarded as an MP3 file to one or more email addresses. Users also have the option to keep a copy of the message in their voicemail box when it's forwarded.

- 1. Check Forward Voicemail to Email.
- 2. Optionally, check Keep a copy in voicemail box.
  - When checked, the message waiting indicator (MWI) on the user's device will stay on until they've listened to or deleted the message from their voicemail box.
- 3. Enter one or more email addresses, each separated by a comma.
- 4. At the bottom of the section, click [Save].



## Sub Voicemail

Sub Voicemail is a voicemail box within a voicemail box. It's quite useful if, for example, a user wants to set up a home number with a main voicemail box and sub voicemail boxes for individual family members.

#### ADD A SUB VOICEMAIL BOX

To enable Sub Voicemail, scroll up to <u>Voicemail Box Details</u> and click **[Enable]**. Once it's available, click **[+ Add Sub Voicemail]** to add another box, or hover over an existing box and click **[Edit]** on the right.

Sub Voicemail		$\rightarrow$	+ Add Sub Voicemail
Option 个	Name	New/Total	
2	Kids	0/0	Edit 🗸

#### MANAGE A SUB VOICEMAIL BOX

Sub voicemail works the same as a primary voicemail box, but the settings are entirely separate. For each sub voicemail box, you can edit the Voicemail Box Greetings, Messages, and Sub Message Settings.

2 Sub Voie	cemail	0/0	^
Sub Voicemail Box De	tails		
Sub Voicemail Box Name	sub Voicemail		
Option	2	•	
Reset PI	Reset PIN		

In the **Sub Voicemail Box Details** section, there's an additional field to choose an **Option**. When callers reach the primary voicemail box menu, this is the option they will dial to leave messages on this box.



## **Call History**

Call History holds the records of all calls made and received on the account. Calls are presented in chronological order with the most recent call at the top. At the top right of the table, the current record list can be downloaded as a CSV file.

Account				
Donna Noble Residential Documentation	Call History			
Residential >				
Call History	Dates Type Call Fla	Reset Filters		
	Date 🗸	From To	)	<u></u> csv
	5/11/2021 4:23 PM EDT 7 seconds	1 (617) 332-3222 BOSTON-CAMBRIDGE-NEWTON, MA-NH	1 (617) 326-8008 BOSTON-CAMBRIDGE-NEWTON, MA-NH	
	3/18/2021 10:34 AM EDT 16 seconds	1 (617) 294-2554 BOSTON-CAMBRIDGE-NEWTON, MA-NH	1 (617) 326-8008 BOSTON-CAMBRIDGE-NEWTON, MA-NH	Details 🗸
				1-2 of 2 < >

## Filters

Call records can be filtered by Date, Type, and/or Call Flags. These filters allow you to identify patterns in the calls, such as how many calls are being sent to voicemail, what calls are being missed, etc.

Click the filter buttons to set your criteria. If necessary, click **[Reset Filter]** to remove any parameters and display ALL calls again. Once your parameters are set, the matching call records are displayed below.

Dates	5													Туре	Call Flags Reset Filters
<		Ма	arch 2	021					A	pril 20	21		>	Inbound	SELECT ALL
S	м	т	w	т	F	S	S	м	т	w	т	F	s	Outbound	Answered
	1	2	3	4	5	6					1	2	3	Save	Busy
7	8	9	10	11	12	13	4	5	6	7	8	9	10		Forwarded
14	15	16	17	18	19	20	11	12	13	14	15	16	17		Missed
21	22	23	24	25	26	27	18	19	20	21	22	23	24		Sent to VM
28	29	30	31				25	26	27	28	29	30			Save
mr	n/dd/	уууу			mr	m/dd/yyyy			Re	set		Sa	ve		



## Details

For more information about a call, hover over a record and click **Details** on the right.

3/18/2021 10:34 AM EDT 16 seconds	<b>1 (617) 294-2554</b> BOSTON-CAMBRIDGE-NEWTON, MA-NH	<b>1 (617) 326-8008</b> BOSTON-CAMBRIDGE-NEWTON, MA-NH	Details 🗸
3/18/2021 10:34 AM EDT 16 seconds	<b>1 (617) 294-2554</b> BOSTON-CAMBRIDGE-NEWTON, MA-NH	1 (617) 326-8008 BOSTON-CAMBRIDGE-NEWTON, MA-NH	^
Block 1 (617) 294-2554	Block		
Time and Length			
Start Time	03/18/2021 10:34:52 AM EDT		
Connected Time	03/18/2021 10:34:52 AM EDT		
End Time	03/18/2021 10:35:08 AM EDT		
Actual Length	16 seconds		
Origination			
Number	1 (617) 294-2554		
Location	BOSTON-CAMBRIDGE-NEWTON, MA-NH		
Termination			
Number	1 (617) 326-8008		
Location	BOSTON-CAMBRIDGE-NEWTON, MA-NH		
FIELD	DESCRIPTION		
Block		he inbound caller. Click <b>[Block]</b> r account's blocked caller list (ir	

Time and Length	Start time, connected time, end date time, billed length, and actual length.
Cost	The total cost, if it was included in the calling plan, and the rate per minute.
Origination	The originating number, location, and category (On or Off Network).
Termination	The terminating number, location, and category (On or Off Network).

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